UNITED STATES DISTRICT COURT DISTRICT OF MASSACHUSETTS

MDL No. 1:13-md-2419-RWZ

IN RE: NEW ENGLAND COMPOUNDING PHARMACY, INC. PRODUCTS LIABILITY LITIGATION

Document Relates to:

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All Cases

NOTICE OF FILING OF THE JOINT MOTION OF THE CHAPTER 11 TRUSTEE AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR AN ORDER APPROVING PLAN SUPPORT AND SETTLEMENT AGREEMENT WITH LIBERTY INDUSTRIES, INC.

Paul D. Moore, the Chapter 11 Trustee for the chapter 11 estate of New England Compounding Pharmacy, Inc. ("NECC"), and the Official Committee of Unsecured Creditors of NECC hereby give notice of the Joint Motion of the Chapter 11 Trustee and the Official Committee of Unsecured Creditors for an Order Approving Plan Support and Settlement Agreement with Liberty Industries, Inc. (the "Motion") filed in the United States Bankruptcy Court for the District of Massachusetts on April 20, 2015.

For the convenience of parties, a copy of the Motion is attached hereto as Exhibit A.

[Signature Page Follows]

Dated: April 20, 2015

Boston, Massachusetts

Respectfully submitted,

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